LESSONS LEARNED FROM THE ESAC INITIATIVE

Working in a virtual environment...

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eSalud Pública y Equidad en América Latina y el Caribe

Public eHealth Innovation and Equity in Latin America and the Caribbean

eSAC VIRTUAL TEAMWORK

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OVERVIEW:

- BACKGROUND
- **CONCEPTS & CHALLENGES**
- LESSONS LEARNED
- RECOMENDATIONS

Special thanks to Cameron Norman



GROUP OF YPs + STAFF... ALL VERY DIFFERENT

- PERSONALITIES / CHARACTERS
- PROFESSIONAL BACKGROUNDS
- COUNTRIES / CULTURES
- TIME ZONES
- ROUTINE WORKLOADS: Part Time vs Full Commitment
- LEADERSHIP SYTLES
- EXPECTATIONS...

INNOVATIVE RESEARCH HYPOTHESIS (Disruptive)
 DIFFERENT CONCEPTS/VISION REGARDING PROYECT



1 YEAR FOLLOW-UP PARTICIPANTS MAIN ROOM (19 O Alex Jadad Fit Page Andrea Cortinois (Univer. Camilo Erazo (eSAC Chile) Session Manager Soroya Julian eSAC Jamaic Antonio Zugaldia Cameron Norman Carlos Penaranda (eSAC Te AUDIO & VIDEO 🧐 📲 🗵 Canada



- 110 taped Blackboard Collaborate encounters
- 8 to 12 monthly Skype calls
- 2 face-to-face workshops

Respondents found virtual teams more challenging than face-to-face teams in:

- managing conflict (73%)
- 2. making decisions (69%)
- 3. expressing opinions (64%).



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Virtual Mediation
 Turn-around Times
 Adequate Messaging

The greatest general hurdles to virtual teams:

- 1. time zones (81%)
- 2. language (64%)
- 3. holidays, local laws, and customs (59%)
- 4. technology (43%).

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Meeting times (Doodle calendars)
 Define official languages
 Opposing hemispheres

- The Challenges of Working in Virtual Teams "VIRTUAL TEAMS SURVEY REPORT - 2010." RW3 Cultural Wizard. NY. April 2010.

They also stated that delivering quality output (48%) and generating innovative ideas (47%) were more challenging in a virtual environment.



The greatest personal challenges

- inability to read non-verbal cues (94%)
- difficulty establishing rapport and trust (81%)
- difficulty seeing the whole picture (77%)
- reliance on email and telephone (68%)
- a sense of isolation (66%).

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Reliance on email, Skype and webinars
 Need of face-to-face time for planning
 Virtual networking is "viral"

- The Challenges of Working in Virtual Teams "VIRTUAL TEAMS SURVEY REPORT – 2010." RW3 Cultural Wizard. NY. April 2010.

The top five challenges faced during virtual team meetings were:

- 1. insufficient time to build relationships (90%)
- 2. speed of decision making (80%)
- 3. different leadership styles (77%)
- 4. method of decision making (76%)
- 5. colleagues who do not participate (75%).

+ CHALLENGES - Teamwork

- Misunderstanding
 Difficulty with from ineffective communication
 delegation and follow-up
- Lack of clarity & direction
 regarding roles
 and lines of
 accountability
- Unclear sense of ownership and commitment

Slow Decision-Making Process



RECOMMENDATIONS - Members

- **Self motivated** and able to **work independently**;
 - MANAGE PERSONAL TIME
- Capable of working effectively with minimal external supervision;
- Must be results-orientated;
- Must generate and foster trust and bonding among the members
 - **WORK AS A TEAM**
- Should communicate clearly, constructively, and positively IN SPITE OF technical or operational limitations.

+ RECOMMENDATIONS - Team

OBJECTIVES:

Invest time in defining clear goals and sharing a common vision

Predefine performance standards and communication rules.

COMMUNICATION RULES:

Respect the rules and protocols that everyone understands and has agreed upon.

TRUST:

Building and maintaining trust between all the team members.

+ RECOMMENDATIONS - Team

TIME MANAGEMENT

- Set priorities and help manage time and deadlines
- Support effectively the organization of the daily activities

RECOGNITION OF TEAM PERFORMANCE

- Be aware of the influence of culture on work styles and to develop procedures to assure intercultural effectiveness
- Ask for feedback, give recognition and establish a continuing improvement plan

RECOMMENDATIONS - Leadership

LISTEN EFFECTIVEY:

be SENSITIVE and ALERT to implicit/explicit ideas, needs, or expectations.

COMMUNICATE EFFECTIVELY

- In time anticipate use reminders design Manual
- Be willing to share information/knowledge "on time"

MANAGE TIME EFFECTIVELY

- Stick to a routine, PROTECT time from daily activities
- Keep track of timeline and milestones; update constantly

RECOMMENDATIONS - Leadership

WORK COLLABORATIVELY

- Be Proactive
- Be Flexible
- Be Passionate



MAINTAIN FACE-2-FACE CONTACT

Meet face-2-face periodically; invest time and resources...at the least: call by phone

SUPERVISE WISELY...

 Monitoring "cyber time" is quite challenging





- MANAGING A TEAM VIRTUALLY, IS A CHALLENGE IN ITSELF
- **TIME MANAGEMENT ACHIEVES A NEW DIMENTION... "CYBER TIME"**
- VIRTUAL NETWORKING IS TRULY "VIRAL"
- COMMUNICATION IS ESSENTIAL, REGARDLESS of THE MEDIUM OR CHANNEL USED, IN ORDER TO BUILD STRONG RELATIONSHIPS.

COMMUNICATE, COMMUNICATE AND COMMUNICATE...

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